



# Security

## No Rights, No Access

FileDirector is a highly secure ECM solution that ensures that documents are only accessible to those user accounts that have been granted permission to them.

## Active Directory

FileDirector utilises Active Directory users and groups for access control. No account can gain access to FileDirector without being a member of one of the FileDirector groups. When a user account is a member of one of the FileDirector groups, this does not by default give them access to any of the data stored in FileDirector.

Where the preference is not to incorporate Active Directory, FileDirector also has its own proprietary security that works in exactly the same manner but is configured within FileDirector.

## No Direct Access to Data

FileDirector is a client server solution, with ALL requests from clients for data being serviced by the server application. User accounts do not require permissions to either SQL or the locations where documents are stored.

## Communication Encryption

The FileDirector server is an IIS web service and can therefore take advantage of IIS encryption features, to secure the data being sent to and received from a client. IIS can secure communication using up to a 128bit key, alternatively, certificates can be implemented to further secure the communication.

**„Keep your documents  
safe and secure!“**

General Security Replication

User and group names

demo\1      demo\fd-admins

demo\2

demo\admin

Add      Remove

Rights for ...

	Allow	Deny
Full access	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Modify	<input type="checkbox"/>	<input type="checkbox"/>
View	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Download	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Download revisions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Change annotations	<input type="checkbox"/>	<input type="checkbox"/>
Scan	<input type="checkbox"/>	<input type="checkbox"/>
Edit	<input type="checkbox"/>	<input type="checkbox"/>
Print	<input checked="" type="checkbox"/>	<input type="checkbox"/>



## Cabinet Security

Documents are stored in FileDirector cabinets. Even if a user account is valid for FileDirector, unless the account or user group has been granted access to a cabinet, the account will have no access to a cabinet. Additionally, cabinets can be designed so that different document types are created in a single cabinet. A user account or group can be assigned or denied access to each document type within a cabinet. Different levels of access can be assigned to an account or group for each document type they have access to. As an example, in one document type a user may be able to create documents, but in a second document type that same account may only be able to retrieve and view documents.

A further level of security can be applied to secure documents, and this is done at field level. Access to documents can be determined by the value held within fields, either allowing or denying access to accounts or groups.

General | Fields | **Security** | Views

User and group names

demo\1      demo\fd-admins  
demo\2  
demo\admin

Add      Remove

Rights for ...

demo\1	Allow	Deny
Full access	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Modify	<input type="checkbox"/>	<input type="checkbox"/>
View	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Download	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Download revisions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Change annotations	<input type="checkbox"/>	<input type="checkbox"/>
Scan	<input type="checkbox"/>	<input type="checkbox"/>
Edit	<input type="checkbox"/>	<input type="checkbox"/>
Print	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## Auditing

All activity within the FileDirector solution can be logged, and stored for future reporting. For each document, a history is kept that details the activities associated with the document. This history will list, for example, the accounts that have created, modified and retrieved the document. It will also show when those activities took place.

Document | History | Processes | Sent-To

#	Action	Created by	Created on
1	Created	demo\admin	18.10.2018 13:13:29
2	Retrieved	demo\admin	19.10.2018 10:52:54
3	Modified	demo\admin	19.10.2018 10:53:17
4	Retrieved	demo\admin	19.10.2018 10:53:27

